



DIOCESAN INVESTMENT FUND

ABN 32 991 362 517

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LISMORE
NSW 2480

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Identification Statement

For the purposes of this statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **DIF** means *Diocesan Investment Fund*

Requirement	Details
Identification Information	<p>Full Name and ABN: The Trustees of the Roman Catholic Church for the Diocese of Lismore (ABN 72 863 788 198) on behalf of the Diocesan Investment Fund (ABN 32 991 362 517).</p> <p>Corporate Status: A body corporate created under the provisions of the Roman Catholic Church Trust Property Act 1936.</p> <p>Address: 10 Orion Street, LISMORE NSW 2480</p>
Compliance	<p>The DIF relies upon exemption section 5(1) of the ASIC Instrument.</p> <p>The DIF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial year	From 1 April to 31 March of the next calendar year.
Australian Financial Services Licence	The Trustees of the Roman Catholic Church for the Diocese of Lismore holds a current Australian Financial Services Licence on behalf of the Diocesan Investment Fund and the licence number is 503537.
Charitable purpose	<p>The charitable purpose of the DIF is the advancement of religion.</p> <p>It achieves this by providing a stable source of long term finance at affordable rates of interest, for Catholic parishes and institutions of the Lismore Diocese.</p> <p>The issue of the debentures will promote that charitable purpose by providing proceeds for loans to parishes and institutions of the Lismore Diocese. In addition, proceeds held in excess of loan requirements will be invested at a margin to provide a distribution to the Diocese of Lismore to assist with the ongoing financial needs of the Diocese.</p>
Method of fundraising	The DIF will issue debentures as its method of fundraising.
Key terms	<p>The debentures issued will have no fixed maturity date.</p> <p>A notice period may apply for withdrawals.</p> <p>Interest rates payable are advertised on our website www.dif.org.au. Standard interest rates are determined by the Diocesan Investment Fund Committee from time to time.</p> <p>The DIF does not charge any fees to debenture holders.</p>

Requirement	Details
Investors	<p>The DIF will offer the debenture products to people and organisations, including:</p> <ol style="list-style-type: none">1. Wholesale investors; and2. Persons and organisations as retail, non-associated clients; and3. Persons and organisations as retail, associated clients excluding those that are voluntary staff members. <p>Debentures are offered to potential investors in person or through printed and online promotional material issued by the DIF.</p>
Audited financial reports	<p>The DIF produces a General Purpose Financial Report which is audited annually. In accordance with Australian Accounting Standard AASB 1039: Concise Financial Reports, the DIF publishes a concise financial report on our website (www.dif.org.au). A copy of the full financial report is available for any investor, free of charge, upon request.</p> <p>For the purposes of the ACNC, the DIF is considered a basic religious charity which does not require lodgement of the audited financial statements with the DIF's Annual Information Statement.</p>
Guarantees and obligations	<p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the DIF.</p>
Asset types	<p>The DIF holds the following types of assets:</p> <ul style="list-style-type: none">- loans to Catholic organisations- term deposits with Authorised Deposit-taking Institutions (ADIs)- cash, savings and call accounts with ADIs- property, plant and equipment <p>No assets are held under any managed investment schemes or are located outside Australia.</p>
Acceptance of identification statement by a sponsor	<p>This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file</p>

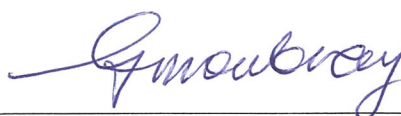
**Completed by Diocesan
Investment Fund – Diocese of
Lismore**



Authorised representative of the Diocesan
Investment Fund

Date: 3 JULY 2019

Accepted by CDPF Ltd



Authorised representative of CDPF Ltd

Date: 3 JULY 2019